### **WiSACWIS Release Notes**

### Release 3.2 - April 8, 2002

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#### Case Notes

INCIDENT ID	FUNCTIONALITY	NOTES
2718	Printing notes with apostrophe in case name	You can now print case notes for individuals with apostrophes in their name - such as O'Brien.
2956	Creating new note from case note window	When creating a second case note off of the Options button on the Case Notes window, an Assessment Date can be selected in the Begin Date field.

#### Assessment

INCIDENT ID	FUNCTIONALITY	NOTES
1934	Modified Initial Assessment Primary Caregivers	CFS-2073T Modified Initial Assessment - Primary Caregivers template was updated to display the correct Assessed Family Name when accessing the template from the Assessment or Services Intake
2621	IA-PC date/time format	CFS-2054T IA Primary Caregivers template was updated to display the contact times exactly as they were entered in the Case Notes window.
2645	CFS-2055	All non-BMCW workers should get the statewide version of Mandated Reporter template and not the BMCW version.
2720	Safety Assessment not pre-filling from window	The Yes / No questions on the Safety Assessment should be prefilling based on what was selected in the window.
2935	Safety Assesment Results window and template	On the results tab of the safety assessment, the user entered date now populates correctly on the template
2608	Family Strenths and Needs assessment template	The Family Strengths and Needs template questions should now match the windows.
2679	Modified Primary Caregivers & Secondary Caregivers	The Worker Name field on the text template of the Modified IA Primary Caregivers template and the Secondary Caregivers template now pull in the name of

the worker that created the assessment

2689	IA PC screen freezes	If a worker erroneously selects a person older than 18 as a child for the Initial Assessment Primary, Initial Assessment Secondary and Initial Assessment Narrative, a message will appear informing worker someone older than 18 has been selected, do you want to keep them.
2691	IA Secondary Template	The referral date on the IA Secondary/Non Caregiver template is now prefilling with the date of referral and not the date of assessment.
2747	BMCW Mandated Reporter Notice missing header	The BMCW Header is now printing on the BMCW version of the Mandated Reporter Notice.
2750	Present Situation field on Child Welfare Report	CFS-2214 Child Welfare Report was updated to allow more text to be entered or pasted in each field.
2790	IA primary caregiver	CFS-2054T IA Primary Caregivers template was updated to display the correct Risk Level based on the total score.

# Automated Messaging

INCIDENT ID	FUNCTIONALITY	NOTES
2412	Automated Messages	Automated messages will be sent to the appropriate individuals for Independent Investigations

## Desktop

INCIDENT ID	FUNCTIONALITY	NOTES
2702	Searching Restricted Cases	Particpants will no longer display on the outliner when searching a restricted case
2761	Restricted Cases > Case Maintenance	Should no longer be able to access Case Maintenance on a restricted case via the outliner.

# Close Case & Adoption Decree

INCIDENT ID	FUNCTIONALITY	NOTES
2607	Wording on Domain I of Final Family Asses	Wording on Question 1 of Domain I of the CFS-2122 Final Family Assessment was updated from Child's Level of Need to 'Child(ren)'s Level of Need to be consistent with the Family Assessment.

# Collect/Determine Eligibility

INCIDENT ID	FUNCTIONALITY	NOTES
2384	Initial or re-determination tab question 8	Placements will now display on the IV-E eligibility window, question 8.
2693	CFS-205	CFS-205 was corrected to display \$10,000 vs. \$1,000 in section 2; Initial Determination: Does the family have assets totaling less than \$10,000? and Re-determination: In each month of the Re-determination period does the child have assets totaling less than \$10,000?
2694	CFS-75 Template missing signature section	There should now be a signature line on the CFS-75
CPS Reports		
INCIDENT ID	FUNCTIONALITY	NOTES
2651	Notify Mandated Reporter	The correct phone numbers for worker and supervisor should be prefilling on the Notify Mandated Reporter letter.
2674	participants will not delete from intake	If a user deletes participants via search on a PS report, they will remain deleted.
2727	Reference Person maps to Adults in Home section	On the Intake Report, the section titled 'Adults in Home' will not include children.
Document Pla	ans	
INCIDENT ID 2475	FUNCTIONALITY Perm Plan - Current Health Care Providers section	NOTES All 'Other Providers' will now show up on the Perm Plan in the Current Health Care Providers section
2602	Duplicate service items on Case Plan	Duplicate items no longer display in the Service drop-down field on the Maintain Case Plan Item window.
2617	Case Progress Evaluation approval process	If work is changed on the Case Progress Evaluation windows, after it has been approved by the worker and sent to the supervisor for approval, it will now recall to the worker.
2618	Out of Home Safety Plan approval process	If work is changed on the Out of Home Safety Plan windows, after it has been approved by the worker and sent to the supervisor for approval, it will now recall to the worker.
2619	Permanency Plan approval process.	If work is changed on the Permanency Plan windows, after it has been approved by the worker and sent to the supervisor for approval, it will now recall to the worker.
2647	safety analysis and plan	CFS-2074A Safety Analysis and Plan was corrected to pre-fill the text and to display the data correctly.

2681	not approving does not change status of plan	User will now be able to create a new Case Progress Evaluation after 'Not Approving' the previous Case Progress
2723	Case Progress Eval text not prefilling.	Case Progress Evaluation text will now display in the General Desired Outcomes
2736	Case Plan > New Individual Item	Workers should be able to create a new individual item to a case plan, and not get a system administration error if a domain field is left blank.
2741	Case Plan	The case plan will function correctly even if a GDO has a value of 99.
2792	General Desired Outcome	CFS-2210 Case Plan was updated to include the Other General Desired Outcome field on the template.

#### Foster Care/Out of Home Placements

INCIDENT ID	FUNCTIONALITY	NOTES
2385	cannot edit Child specific rate once placement is saved	Child Specific rates for placements are enabled

## Gather/Monitor/Request Reimbursement

<i>INCIDENT ID</i>	FUNCTIONALITY	NOTES
2659	Case Counts and Benefit	Data was updated to display information
	Payment Report	correctly on the Case Counts and Benefits
		Report for 'Out of State' and 'Out of
		County' county codes.

## Home Inquiry

INCIDENT ID	FUNCTIONALITY	NOTES
2640	Home Inquiry window - Decision Tab.	All Home Inquiry records display the worker name and screen in reason.
2678	Home Inquiry	When searching a person for a Home Inquiry, multiple people can now be selected into the Home Inquiry by double clicking and selecting the people under the the Related People icon on the Search Person window.

#### Home Provider

INCIDENT ID	FUNCTIONALITY	NOTES
2352	total placement caculated wrong	The Service tab on the Provider Maintenance window displays the correct number of placements.
2687	Home Inquiry	When doing a Home Inquiry, the ethnicity field will populate if the person has the ethnicity field populated in their person management record.
2968	Provider Maintenance - approval enabled via search	Provider work cannot be approved through the search window

#### Issue/Reconcile Checks

INCIDENT ID	FUNCTIONALITY	NOTES
2989	Check Disposition	Workers with appropriate access can update the check disposition for checks dated prior to 12/28/2001.

# Legal Consult

INCIDENT ID	FUNCTIONALITY	NOTES
2366	provider address prefill	Legal documents will reflect changes to a providers address for children in placement.
2744	Legal Document does not filter correctly	Legal Document window will display only 6 Legal Documents when there is no Legal Action documented for a case.
2789	court address prefilled in template	Address was corrected for Dunn County Juvenile Court and the values were also updated to display 'Wisconsin Juvenile Court, <county name="">' in the Court drop-down field on the Legal Document</county>
2929	Court report	CFS-2118A Court Report was corrected to display the correct goals for each participant.

### **Licensing Home Providers**

INCIDENT ID	FUNCTIONALITY	NOTES
2342	AUTO CORRECT in template deletes words	Auto-correct feature in Microsoft Word has been turned off; this will resolve the issue of common words being misspelled and automatically deleted by MS Word.
2351	Home License About To Expire TICKLER	The Home License About to Expire tickler now deletes from the worker's tickler tab when the a license is Renewed, Revoked, Closed or Expired.
2448	PM04a08 report address, pg num, and margins	The address section of this report has been cleaned up. The address font will display as it is typed into WiSACWIS. The page number of this report cannot be fixedthis is a problem with the software to create the report and the compatibility
2472	System Allows Approval of Pending License	Provider licenses cannot be approved if the status is 'Pending'.
2666	Overlapping License dates.	Provider licenses cannot be created with overlapping dates.
2997	Treatment Foster and foster license	On the name of Issuing Agency on the Treatment Foster and Foster license will now allow the user to add spaces after what was typed. This allows the user to better locate the name so it is more aesthetically pleasing.
Maintain Case	<b>.</b>	

#### Maintain Case

INCIDENT ID	FUNCTIONALITY	NOTES
2407	Unable to add case participants	Persons not having an active Primary Address can now be added as a participant to a case.

### Manage Trust Accounts

INCIDENT ID	FUNCTIONALITY	NOTES
2635	Spend down needed for FFP & Non FFP child ticklers	Ledger Deposit Batch was updated to recognize county specific tickler data.

## Manage Worker

INCIDENT ID	FUNCTIONALITY	NOTES
2729	Job Class Window - County drop down doesn't work	Scroll bar was added to the County drop-down field on the Job Class window.
2770	Site/Region Drop Down Values	The Site/Region values on the Case Maintenance window were updated to new values and cases were updated to display the correct values. See document titled NEW SITE/REGION VALUES ON MAINTAIN CASE

#### **MDE**

INCIDENT ID FUNCTIONALITY NOTES

2758 Case Record - Reference MDE Cases now populate with the correct

person was not populated Reference Person and display correctly.

Office Automation

INCIDENT ID FUNCTIONALITY NOTES

2780 Template prefill The templates listed below had bookmarks

that were not prefilling when the information was available. This is

now corrected. Family Fact

Sheet, Notification of Child Leaving

Placement, Disruption in Placement, OHC

Support Plan Evaluation

Post Adoption Activity

INCIDENT ID FUNCTIONALITY NOTES

2456 adoption search program Adoption Search will now locate

hyphenated names, such as Smith-Barney

Private Provider

INCIDENT ID FUNCTIONALITY NOTES

Filtering of Service Type For a non-designated county only the

Unlicensed Service Types will display for a private provider in the Service Type field

on the services tab.

Risk/Need Assessment

INCIDENT ID FUNCTIONALITY NOTES

2961 Safety Assessment CFS-2073A Safety Assessment template

was corrected to pre-fill the Date field on the template from the Date of Safety Assessment field on the Results tab of the Safety Assessment window. The template was also corrected to save the name

entered on the Assessed Family Name field.

System Help

INCIDENT ID FUNCTIONALITY NOTES

2603 On-line Help for 3.1 On-line Help documentation has been

updated to reflect new changes.

#### **Ticklers**

INCIDENT ID FUNCTIONALITY NOTES

2658 Tickler outliner Cases will only display on the Tickler tab

when a tickler is due.

2696 case progress eval tickler The Case Progress Evaluation Tickler will

Progress Evaluation.

#### Worker Assignment

INCIDENT ID FUNCTIONALITY NOTES

search

2444 assignment window The correct participant is displayed on the displaying differently in assignment window when viewing an

assignment window when viewing an assignment through the cases tab on the

outliner or when viewing through the

Search window.

2655 Provider Assignments Only one primary worker can be assigned

to a provider.